

ROOSTER CALL



PLATTEVILLE OPTIMIST CLUB

Currently Meeting 7:00 AM Fridays at Country Kitchen, Hwy 151, Platteville, WI



***“To Impact the lives of youth
in a positive and encouraging manner”***

Platteville Optimist Weekly Bulletin – Friday, February 23, 2018

Attendance: 25 Members – Tim Boldt, Carley Borcharding, Duane Borgen, Howard Crofoot, Hap Daus, Gary Engelke, Beth Frieders, Kevin Haertzen, Maxine Lane, Steve Lane, Doug Martin, Pat Moxness, Leon Neuheisel, Virg Pufahl, Becky Schambow, Jerry Schewe, Greg Sieckman, Mary Sieckman, Bob Stephens, Barb Stockhausen, Ernie Thalmann, John Urness, Gene Weber, Bob Weier, Wayne Wodarz.

Guests: Maxine introduced Talia Mushinsky, who visited our table at the Library Community Event. She enjoys helping others and putting a smile on their face, thus thought Platteville Optimist would be a good fit for her. Prior to leaving this morning, she completed her membership application.

Also joining us this morning, to learn more about being an Optimist, was Aaron Pluemer who was introduced by Bob Weier.

Mystery Greeter: Bob Stephens was shaking hands this morning, and Becky Schambow was the lucky hand.

Joker Draw: Virg Pufahl was holding the lucky number as it was read, settling for \$2.00.

Announcements:

Birthdays/Anniversaries: Beth Frieders will celebrate on February 26. No Anniversaries

Youth Activities:

*Essay: Winners were Caroline Gates, first place and Cassidy Whitney, second place. President Wodarz proposed having these young ladies present to our membership in the future.

*Oratorical: Local contest March 8 with the Zone 6 Contest scheduled for March 17.

*Tri-Star Basketball: Saturday, April 7 at UW-P Bo Ryan Court, Noon – 2:00. A signup sheet for volunteers was circulated.

50th Anniversary Committee:

*Maxine updated the membership, stating we have exceeded our goal with donations from 52 members. Maxine reported most payments have been received, other than those being mailed.

Miscellaneous:

*We have a potential Mentor for a JOI Club and Maxine will serve as Optimist Advisor. The young lady interested in becoming a JOI Member has her entire basketball team wanting to start a JOI Club. It will happen.

*NOW Luncheon is scheduled for April 21 at FELC Fellowship Hall, same as last year.

*Membership has reached 101 with Rob Bell (FOO) and Matt Bohlken, UWP Golf Coach. With the application from Talia today, we can report that number to be 102.

*Howard reported Platteville Area Optimists will have Bike Safety on 4/21 and Tri-Star Soccer on 5/12. Our Club members are encouraged to help where needed with these two events.

*Board Meeting – Tuesday, February 27, 7:00 AM at PBII Conference Room

Program: Many thanks to Kevin Haertzen for arranging Jim Rosemeyer as our speaker this morning. Little introduction was necessary as Jim is familiar with many of our members and visa versa. Jim is the owner of Rosemeyer Management Group, providing financial advice to clients. In addition to Jim, he has three other professionals in the office, an executive administrative assistant and 2 other financial advisors, one being his business partner.

As a registered investment service, Jim provided an overview of the many services his firm provides to clients, i.e., retirement planning, crunching social security numbers, medicare signup, stock/bond management, 401K/Roth conversions, faith based investing, plus others. The underlying commitment for his business is to provide the best advice to benefit the client in return for what they pay his firm. He used an analogy that they make sure someone is driving the bus for the client in bringing together investment recommendations, tax status, investment performance and retirement outlook, making sure each are complimenting the others. These are critical to managing ones financial future.



Jim also spoke briefly on the Faith Based Housing at St. Augies. This 144 bed unit is one of 3 in the nation. This idea originated from student requests, who could not or were looking for alternatives to living in the dorms. This unit will be staffed with a manager on premise proving a more controlled atmosphere than what is found within the dorms. This unit is not religion based, open to all students and will have guidelines that will have to be complied with to maintain residency.

Jim allowed time for questions regarding his financial advising and the Faith Based Housing at St. Augies. It was a pleasure having Jim speak to us.

Weekly Speakers:

March Programs, Coordinator(s) Charlie Clark & Ron Weier

- March 2 – Business Meeting
- March 9 – Angie Wright – PATH
- March 16 – Karen Demaree – Quilts of Valor
- March 23 – Bob Hundhausen – Financial Market Outlook
- March 30 –Dr. Wontor returns and his practice in Alaska

Minutes taken and drafted for Rooster Call by M Lane.

